**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 August 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – “NNF052”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF052

**Nominal Issued** R30,000,000.00

**Issue Price** 100%

**Coupon 4.925**% (3 Month JIBAR as at 20 Aug 2021 of 3.675 % plus 125bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 February 2022

**Books Close Date** 12 November 2021; 12 February 2022 (per APS)

**Interest Payment Date(s)** 22 November 2021; 22 February 2022 (per APS)

**Last Day to Register** By 17:00 on11 November 2021; 11 February 2022 (per APS)

**Issue Date** 20 August 2021

**Date Convention** Following

**Interest Commencement Date** 20 August 2021

**First Interest Payment Date** 22 November 2021

**ISIN No.** ZAG000178997

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF052%20PricingSupplement2008.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF052%20PricingSupplement2008.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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